

JCC East Bay

Jewish Community Center of the East Bay

I/we wish to join the JCC East Bay Legacy Society to ensure a rich and resilient Jewish community for generations to come. While not a legal document, this document indicates my/our commitment to ensure a thriving home for East Bay Jewish life by including a gift in my/our estate plan as specified below:

- I/we have already made a legacy provision in my/our estate plan.
- I/we commit to formalizing a legacy gift with 12 months of signing this form.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I/we intend to leave a legacy gift in the form of (*check one or more*):

- Bequest in will or trust
- Retirement plan assets
- Life insurance
- Donor advised fund
- Gift of real estate, securities, other property
- Life income vehicle
- To be determined
- Other (*please specify*) _____

(Optional) The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate.

(Optional) I also plan to include the following organizations in my Legacy Giving _____

Recognition preferences

- To encourage others to make similar commitments, I/we give permission to publish my/our name(s). Please publish my/our name(s) as: _____
- I/we prefer to be anonymous.

Donor Signature(s)

Date

Please return this form via mail or email to:

Rachel Barron

JCC East Bay rachel.barron@jccastbay.org
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